# Type D - Riparian Vegetation Monitoring Annual Status Report 2021



Meredith Jabis, PhD Senior Scientist Inyo County Water Department

# Introduction

The Inyo County Water Department (ICWD) continued a Type D, riparian vegetation, monitoring program during summer 2021. The goal of this work is to fill-in important data gaps regarding the riparian vegetation community type within the Owens Valley along the Middle (MOR) and Lower Owens River (LOR). As described in the 2020 Annual Report, the technical appendix to the Long Term Water Agreement (LTWA), the Greenbook, does not specify an official monitoring plan for the Type D, riparian vegetation community type. A complete description of rationale and methods are described in detail in the draft monitoring plan (Type D Monitoring Program and studies for the Long Term Water Agreement, 2020) provided as Appendix 1 to this report.

According to the LTWA, studies and subsequent monitoring to understand conditions that both recruit and sustain riparian vegetation are required. The ICWD riparian monitoring plan catalogs conditions in the riparian corridor generally but primarily focuses on the riparian forest vegetation community type. Riparian forest is targeted for several reasons: *i*) it is one of the most vulnerable community types in the Owens Valley (OV), *ii*) the land area of this community type has declined on the Lower Owens River and *iii*) riparian forest establishment, through tree recruitment, is a goal of the Lower Owens River Project (LORP), a large scale mitigation project identified in the LTWA. Because it focuses on riparian forest, the plan seeks to describe riparian tree stand age and size structure and historic and current tree recruitment patterns along the Owens River.

ICWD seeks to understand local conditions which have historically permitted tree recruitment on the Middle and Lower Owens River, some low elevation tributaries, and former channel meanders. Riparian tree recruitment processes are theoretically understood and are characteristically described as requiring flooding, mechanical disturbance and seed exposure to bare, wetted soils just above the frequent flood stage, but it has also been demonstrated that surface water management can alter riparian tree recruitment and survival. It appears within the Owens Valley that trees may have established under a variety of circumstances, some outside of this classic model.

By aging extant individuals in the river corridor and relating current local flows and tree elevation relative to river stage (or water surface elevations) to historic flows (using extensive flow records) during the establishment year, we will identify the range of hydrologic conditions that have permitted riparian tree germination and survival. Riparian transects were established (Figure 1) along the OR to understand local tree demographics by sampling stem and canopy density, size (dbh) and height, and have collected tree cores for age estimates. For each tree the study will characterize the topographic surface elevation relative to river stage, and at each transect collect soils for salinity and texture analyses. The project includes the Middle and Lower Owens River stretching approximately 100 river miles, will include representative samples from each reach, and is ongoing (will continue into summer 2022). The study will combine information from hydrologic records and age estimates from annual rings to achieve a more precise approximation of tree establishment year. Reconstructed tree ages will contribute to an understanding of stand demographic structure and the ecological stable state of the riparian forest system. All of this information will then inform a long term riparian monitoring program and adaptive management on the Lower Owens River which could identify appropriate flows if feasible, sufficient local topography, or appropriate locations for tree plantings as necessary.



Figure 1. A close-up view of riparian transects along the Owens River in the Owens Valley, with start-points in yellow and end-points in red, spanning the width of the riparian corridor.

During the 2021 field season, riparian transects were sampled as described in the proposed Type D monitoring plan submitted to LADWP in July 2020 titled "Type D Monitoring Program and Studies for the Long Term Water Agreement" (Appendix 1). As described in this plan, ICWD staff generated riparian transect startpoints (2020-2021) within tree polygons previously classified in 2018-2019 using a combination of LiDAR and aerial imagery acquired in 2017 (LADWP and County of Inyo, 2018). ICWD Type D sampling thus only represents conditions within the riparian forest community type. Sampling was stratified to begin to address questions presented in the monitoring plan including tree age and size structure, the impact of fire (at least 7 years post-fire), the distance from the river (i.e. trees on-river versus in old meanders off-river), and the impact of supplemental water from tributaries on riparian conditions (Appendix 1).

# Field component

Field methods were employed as described in the 2021 Annual Report ('Field Component'; ICWD 2020). During summer 2021, 62 additional transects were sampled, 20% of the expected original 320 proposed in the Type D plan (Appendix 1, Table 3), for a total of 92 transects or 30% of the original goal combined between 2020 and 2021. Based on the amount of effort required to complete a single transect, the original proposed transect goal was reduced. New transect goals include 10-15 transects from each reach-stratum (strata include: on-river, fire, supplemental water), and a total of 30 off-river transects across all reaches. Summer 2022 sampling goals are listed in Table 1, with a total of 86 transects anticipated for 2022.

		Complete	2022
Reach	Strata	to date	sampling
MORP Reach 2	off	5	
MORP Reach 2	on	5	5
MORP Reach 2	onfire	3	7
MORP Reach 3	off	2	fire
MORP Reach 3	on	6	fire
MORP Reach 3	onfire	4	fire
MORP Reach 4	off	3	fire
MORP Reach 4	on	6	fire
MORP Reach 5	off	2	fire
MORP Reach 5	on	7	fire
MORP Reach 5	onfire	3	fire
MORP Reach 6	onfire	5	5
MORP Reach 6	on	5	5
MORP Reach 6	suppl	3	7
MORP Reach 8	suppl	1	9
MORP Reach 8	on	4	6
LORP Reach 2	on	4	11
LORP Reach 3	off	0	5
LORP Reach 3	on	7	8
LORP Reach 5	on	4	6
LORP Reach 6	off	1	4
LORP Reach 6	on	8	2
LORP Reach 6	onfire	4	6
		92	86

Table 1. Complete	and anticipated	transect sampling for	or the TypeD	monitoring program.
	······································	r o	71	01 0

Note that 33 of the 92 riparian transects completed by ICWD in 2020-2021 were consumed in the Airport fire between Bishop and Big Pine. These transects can serve as a sample of pre-fire baseline conditions within the MOR to understand the impacts of high fire severity and post fire recovery within the riparian corridor generally and specifically for tree recruitment and tree stand age and size distribution.

The spatial extent of 2021 sampling is presented in Figure 2. This dataset is still not yet sufficient to answer questions regarding fire impacts or primary water source (adjacency to the river) within reaches, so data has not yet been statistically analyzed. Combined results from 2020 and 2021 suggest that the TypeD methods yield useable, relevant information. Additional riparian data will be collected using methods described in the

draft Type D monitoring plan (Appendix 1) during summer 2022 and will be presented in the 2022 or 2023 ICWD Annual Report.



**Figure 2.** Transects completed during the 2020 and 2021 seasons represented as pink dots, reach boundaries depicted as blue outlines, tree polygons depicted in bright green. MOR reaches in *a*, and LOR reaches in *b*.

# Expected Reporting: 2022 Annual Report

The 2021 field campaign, as expected, produced more information than the 2020 preliminary data set, but did not capture an adequate sample size from each reach to present complete results or conclusions. Anticipated 2022 or 2023 reporting will describe conditions regarding tree age structure and density, environmental conditions like canopy cover and closure, riparian corridor width (important as a habitat indicator for associated species), soil salinity and texture (relevant to tree seed germination), river stage associated with topographic germination surfaces (floodplain vs terrace), and age estimates for riparian trees by river section, reach and relevant environmental strata in including fire and hydrologic conditions (Appendix 1). Table 2 describes riparian data types that will be analyzed in the 2022 or 2023 Annual Report, rationale, and methods for data collection.

Data type	Why collected	Method
Size and size class	a proxy for age distribution	Height and diameter at breast height by species; Size classes are defined in the Type D plan (Table 1; adapted from Scott and Reynolds 2007).
Tree density	density of trees within reaches and tree patches	Trees per 100 m <sup>2</sup>
Canopy cover & closure	how dense is canopy - for shade and associated species	Canopy closure - concave mirror with a grid (spherical densitometer) held level and green-vegetation hits within the upper canopy (> 5 m) recorded. Readings were taken at 10 m intervals along the transect centerline (see Appendix 1 - Type D monitoring plan).
		Canopy cover - vegetation hits (using line point technique) at the middle or uppermost vegetation tier by a riparian tree species (capable of growing to >5m) at every 1m interval along the transect centerline.
Potential crown cover	a visual measure of tree vigor	Assessed by accounting for all live and dead branches on an individual tree. It is assessed by visualizing a full tree crown as defined by the extent of branching patterns; the percentage of that area (the potential full crown) with live foliage is estimated (see Appendix 1 - Type D monitoring plan, Figure 4).
Riparian corridor width	extent of riparian vegetation zone & habitat breadth for associated species	Total transect length provides an indication of riparian corridor width.
Vegetation cover by lifeform	distribution and type of species in riparian zone	Distinguished by tier (<1.5, 1.5-5, and >5 meters), and lifeform (e.g. herb, grass, shrub, tree)
Tree elevation above river stage	requirements for tree recruitment and survival	Tree elevation relative to the surface water stage was recorded for riparian tree species using a survey transit and rod
Fluvial surface	potential germination surfaces	document change in fluvial surface (e.g. channel, bank, floodplain, terrace) along transect centerline
Soil salinity	to determine if soils are too saline and if a particular soil texture better supports tree recruitment.	Soil slurry and salinity probe; hand texture analysis in lab
Tree-core samples	age estimation	Increment borer

Table 2. Types of riparian monitoring data to be analyzed in the 2022 or 2023 Annual Report.

During summer 2021, approximately 174 tree cores were collected from 158 trees (in addition to the 120 cores from 74 trees in 2020), for a total of 232 trees for age estimation to date. Like 2020, some trees were

cored but rotten in the center and the resulting core was not useable for age estimation. A projected ideal quantity to adequately represent age distribution at the scale of the reach is approximately 530 - 750 trees (Appendix 1, Table 3), so approximately 30-50% of the total number of desired trees has been sampled. Preliminary results show a range of tree ages, with most less than 100 years old. Not enough data exists to summarize by reach or river section, or yet relate to other environmental conditions, but this type of analysis is expected in a 2022 or 2023 annual report.

# References

- LADWP and County of Inyo. 2018. Lower Owens River Project 2018 Annual Report. Los Angeles Department of Water and Power, Bishop, CA. 288 p. <u>https://www.inyowater.org/wpcontent/uploads/2019/03/2018-Final-LORP-ANNUAL-REPORT-1.pdf</u>
- ICWD 2020. Type D Riparian Vegetation Monitoring Annual Status Report 2021. Inyo County Water Dpearment, Independence, CA. 22 p. <u>https://www.inyowater.org/wp-</u> <u>content/uploads/2021/08/TypeD AnnualReport 2020 08242021 FINAL.pdf</u>

Appendix 1

Type D Monitoring Plan (Draft)

# Type D Monitoring Program and studies for the Long Term Water Agreement

Meredith Jabis Senior Scientist, Inyo County Water Department

Presented to LADWP: July 2020 Modified for this appendix: May 2021

#### Introduction

Type D vegetation communities are described in the Technical appendix to the Long Term Water Agreement (LTWA; 1991), the Green Book (Section 1.B.3; 1990) as riparian and marshland vegetation "concentrated in areas of streams, swales, water conveyance canals, springs, and flowing wells..." that are "...more sensitive to water deficits..." than other vegetation types defined by the Green Book. One of the primary goals of the LTWA is to manage ground and surface water while maintaining vegetation communities found within the Owens Valley; however the riparian monitoring plan was left incomplete. Green Book section V.B.8 requires that "...a study will be initiated to refine the present methodology and investigate alternative methods to improve monitoring of riparian and marshland vegetation." In partial response to this need, Los Angeles Department of Water and Power (LADWP) initiated several vegetation mapping efforts along the Middle Owens River (2000, 2009, 2017), the Lower Owens River (2000, 2009, 2014, and 2017), and Owens River tributaries (2005). In combination, these efforts captured much of the Type D vegetation parcels delineated on the baseline map in the Owens Valley but not all (approximately 60% of the total Type D area). During the 2017 effort LIDAR (Light Detection and Ranging) was incorporated to classify individual riparian trees and tree stands with much greater precision than previous iterations that were mapped off of 2-dimensional aerial images. Invo County Water Department staff has chosen to focus on riparian forest in a field based Type D monitoring program because this community type provides valuable habitat for associated species and is considered a sensitive community by California Department of Fish and Wildlife (CDFW, 2018). Within the Owens Valley specifically, it is one of the most threatened; as demonstrated by a substantial reduction in land cover on the Lower Owens River Project (LORP) large-scale mitigation effort (LADWP, 2018).

A riparian vegetation (Type D) monitoring program is required by the Long Term Water Agreement; however, riparian vegetation maintenance and enrichment is also necessary to fully comply with provisions in other governing documents. The Environmental Impact Report (1991) associated with the LTWA states "Areas of riparian vegetation dependent on springs and flowing wells, stands of tree willows and cottonwoods, and areas with rare or endangered species will be identified by the Technical Group for monitoring purposes." In addition, the Lower Owens River Project was identified as a largescale mitigation project in the LTWA and subsequent EIR (1991) as an environmental enhancement program to "...restore meadow and riparian vegetation" and to improve habitat for wildlife and recreation to compensate for pre-existing impacts within the Owens Valley. A Memorandum of Understanding (1997) further summarizes the overall LORP goal as the "establishment of a healthy, functioning Lower Owens River riverine-riparian ecosystem", and a specific goal is further described (Section II.C.b.ii.) "...to fulfill the wetting, seeding, and germination needs of riparian vegetation, particularly willow and cottonwood..." and "...diverse natural habitats consistent with the needs of the 'habitat indicator species'", many of which are riparian obligates. A subsequent implementation document, the Monitoring, Adaptive Management and Reporting Plan (MAMP; Ecosystem Sciences, 2008) describes how riparian woodlands are created and maintained including the importance of

flooding for mechanical disturbance, seed dispersal and wetting of bare soil on freshly deposited banks or scoured floodplains and also describes mapping efforts to monitor vegetation (including riparian tree) extent and change along the Lower Owens River.

The above described LADWP landscape-scale mapping efforts have been valuable to quantify the area of a particular riparian vegetation type and to determine whether a change in acreage has occurred over time, however, the resolution of remote sensing based vegetation classification does not provide information about the stand density, tree health, or age structure of the population. Information on age structure is needed to predict the likelihood of long-term persistence including the capacity of a tree-stand to replace mature individuals within the population over time (Figure 1; Dickard et al., 2015). A plant population will not persist if the appropriate and often narrower subset of environmental conditions necessary for an individual to self-replace does not exist. The regeneration niche (Grubbs, 1977), encompasses the environmental conditions necessary for seed production, dispersal, germination, and subsequent seedling establishment which may be different than those required for mature individuals. Individual trees and tree stands, since they are long-lived, can persist for many years as remnant populations (Ericksson, 2000) well beyond a change in environmental conditions that would not favor recruitment of seedlings or saplings, while still playing important functional roles in the system for avian habitat indicator species for example (MOU, 1997). Quantifying the age distribution and structure (e.g. stem or canopy density) of a stand is necessary for our capacity to predict longer-term losses of this community type and management actions that are compatible with the long-term conservation of these sensitive communities.



**Figure 1.** Age class population distribution depicted within three states: a) expanding, b) stable, and c) diminishing; adapted from Dickard et al. (2015).

Natural recruitment for riparian cottonwood and willow is dependent on fluvial disturbance regimes that redistribute sediment and expose bare soils following flood flows (Stromberg et al., 1991; Auble and Scott, 1998; Mahoney and Rood, 1998). Alterations to natural flow regimes through water impoundments typically alter the timing and reduce the magnitude of spring high flows and the mechanical disturbance required for riparian tree recruitment as well as soil water availability for adults (Stromberg, 1993). Tree-ring dating provides a record of establishment year for a tree, and via dendrochronology, or when information from multiple trees is combined, this record of establishment can be related to long-term hydrologic records (flows), geomorphic events, or environmental conditions during recruitment (Scott et al., 2017). Developing a chronology will help to identify local conditions favorable to historic establishment relevant to riparian tree management and development within the Owens Valley.

The Type D monitoring goal is to begin to characterize riparian forest structure (at a minimum age class, stem and canopy density) for the length of the Owens River from the Pleasant Valley Reservoir to the Delta. We expect to trial several sampling methods during spring (or early summer) pilot studies to develop a robust continuing field monitoring program. In the longer term, we propose a periodic resampling interval occurring in conjunction with remote sensing acquisition and associated vegetation classification occurring on an alternate but complementary schedule. Once this monitoring program has been developed it is expected to be extended to Type D parcels off of the main Owens River channel. The program ICWD proposes to understand riparian tree establishment and stand maintenance is two-fold: first, we propose studies designed to understand the historical context of tree establishment, including site characterization, which will be one-time efforts to inform long term monitoring and restoration efforts. Second, we propose methods for an ongoing riparian monitoring program.

First, studies in 2020-21 will be designed to answer the following questions: 1) what were the historic conditions (e.g. hydrologic, edaphic, or climatic) that fostered riparian tree germination and establishment along the Owens River? We predict that the majority of historic tree recruitment occurred during high flow years, with relatively little recruitment during low- runoff years. Based on preliminary observations, it appears that some trees persist along the edge of the riparian floodplain, farthest from the current channel, and could provide information on past activity of former channel meanders under different hydrologic conditions than present, which could inform the selection of favorable restoration locations. 2) What is the age of trees located on the far edges of the floodplain or along old Owens River channel meanders, and what were the past and present hydrologic conditions that contributed to recruitment and survival? We predict that these trees will be exclusively of older age classes and establishment will have occurred only during high runoff years when inactive channel meanders would have been wetted. Finally, since fire is an active disturbance agent along the Owens River, we ask: 3) how do riparian stands on the Owens river recover from fire and what is this influence on age structure and stand density in locations with a sufficient fire record (> 20 years on the MORP; > 7 years on the LORP). Further, what is the influence of the hydrologic regime on post-fire recovery? This will primarily be investigated on the middle Owens River with a pre-1988 fire record. We predict that tree recruitment has occurred during years when the managed hydrologic regime supported high flow events with potential for mechanical disturbance to banks, wetting of higher banks, or wetting of old, dry, and poorly vegetated meanders in proximity to a seed source. These studies will add to our understanding of the hydrologic mechanism contributing to tree recruitment in the Owens Valley and will inform management methods that will sustain riparian forest across the Owens Valley as required by the LTWA, and promote and enhance riparian recruitment along the LORP as required by the 1997 MOU.

Second, an ongoing Type D monitoring program will answer: 4) what is the current age- and stand- structure of riparian forests along the Owens River; is the population expanding, stable or diminishing based on recruitment and age class? We predict stand and canopy density and age structure will be variable based on a combination of local geomorphic conditions and hydrologic regime. Where water is available to meet riparian tree germination and establishment requirements (wetted, bare floodplain soils and a shallow water table), we expect a variable age-class structure of trees occurring in a wider floodplain, whereas in locations with incised channels, lower water inputs or lacking high flows, there will be fewer trees in single or fewer age classes and trees will be restricted to a narrower belt along the river corridor. 5) What is the cover and composition of the riparian vegetation community along the Middle and Lower Owens River? This will be assessed with vegetation transects that will capture species occurring within the riparian corridor.

## Methods

#### Site description

For the purposes of this monitoring program, we focus on 172 km (107 miles) of the Owens River from the Pleasant Valley Reservoir to the Delta (Table 3, Figures 5 and 6). Relevant geomorphic processes include meander migration, cut bank erosion, and point bar deposition (LADWP and Ecosystem Sciences, 2010). The current active channel is generally inset within a larger historic channel and is actively downcutting in some reaches, potentially a consequence of changes in surface water elevation and at Tinemaha Reservoir and a managed flow regime (LADWP and Ecosystem Sciences, 2010). Average annual flow below Pleasant Valley Reservoir is 384 cubic feet per second (cfs) and following augmentation by creeks, ditches and canals, achieves an annual average of 459 cfs below Tinemaha Reservoir. The Lower Owens River Project maintains an annual 40 cfs basefow augmented by a two week seasonal habitat flow of up to 200 cfs in a normal runoff year. The dominant land form is a graded or incised alluvial/lacustrine valley (Whitehorse 2000, LADWP and Ecosystem Sciences, 2010), and soil types are predominantly mollisols with some smaller areas of entisols and aridisols also present (NRCS, 2020).

## Historical context and site characteristics

To understand conditions which have permitted historic tree establishment in mixed stands of black willow (*Salix gooddingii*), red willow (*Salix laevigata*), and Fremont cottonwood (*Populus fremontii*) on the Owens River, we will characterize historic and present site conditions within existing tree stands. We will use pre-classified riparian tree stands originally mapped from 2017 remote sensing for the middle Owens River project (MORP; Jensen 2019) and within the LORP (LADWP, 2018); polygons are available within Geographic Information Systems (GIS). Both the MORP and the LORP have been divided into reaches based on similar hydrologic and geomorphic characteristics. Belt transects 10 m wide by the length of the tree patch (within the floodplain, typically 100 m or less) will be established to measure vegetation characteristics (Figure 2). These permanent vegetation transects will be systematically located within known tree patches but randomly assigned within patches. The number of transects will be apportioned based on reach length and character (Scott and Reynolds, 2007). Transects will be oriented 90° to the channel (or point bar) in order to measure river stage (water surface elevation; Bradley and Smith, 1986).

# i) a. Tree aging and chronology –

To understand historic conditions contributing to tree establishment, a one-time study will be conducted to accurately determine tree age; trees greater than 8-10 cm dbh will be cored with an increment borer at breast height (1.37 m). In order to capture the variability of age distribution, it is recommended to sample 50 trees from a homogeneous reach section (Scott and Reynolds, 2007). Each tree will be cored from 2 angles to get a reliable sample, except for small trees that will be cored straight through resulting in 2 cores. Damage or mortality in *Populus fremontii* has not been anecdotally observed following decades of tree coring in hundreds of trees (Scott and Friedman, 2019). Locations of cored trees will be recorded with Global Positioning Systems (GPS) and could be tracked to assess health or survivorship. Specimen will be mounted and sanded to count annual rings. Ring widths can then be associated between trees (cross-dated) and correlated with environmental conditions during the year of establishment (e.g. precipitation and runoff, river flows, mean summer max or minimum temperature, etc.) by generating a chronology. Tree cores are generally cross-dated to ensure accurate age estimates and to correctly assign an individual tree ring to a particular calendar year. By comparing many core samples from an area with relatively homogeneous environmental conditions, rings with similar growth characteristics (widths) are matched, and taken together can provide a precise year of

ring creation and thus the precise age of an individual tree. Once age has been assigned, environmental and hydrologic conditions in that year will be assessed.

## i) b. Site conditions –

To characterize sites with established tree stands to inform long term management, on each transect we will collect samples for soil salinity tests, characterize soil texture (proportion of silt, sand, and clay) and land form type (e.g. point bar) or fluvial surface (bank, floodplain, terrace; Merritt et al., 2017). As necessary, we will also install temporary (removable) shallow piezometers to measure depth to water (DTW) to assess depth of saturated soil and therefore capacity of the rooting zone (or the approximate depth of the capillary fringe). We will also relate NRCS soil maps and historic hydrologic conditions, LADWP management actions, or other causal mechanisms on the Owens River to patterns of historic tree establishment.

# ii) Floodplain establishment -

To understand the conditions which have permitted establishment of trees along the historic edges of the riparian floodplain and in former channel meanders to inform restoration, we will stratify the zone adjacent to the river (within 150 m of the active channel) from the larger historic floodplain (greater than 150 m from the channel edge). Transects will be randomly assigned from within each of these two categories; current floodplain (within 150 m) and historic floodplain (> 150 m from active channel).

# iii) Post fire establishment –

To answer the question regarding how and to what extent riparian forest stands recover post-fire, we will sample trees from burned (pre-2002 fires on the MORP, and a 2013 fire on the LORP) and nonburned sites within the same reach. Age and growth (via annual rings) responses can then be correlated with local hydrologic or other environmental conditions collected at the site.

## **Ongoing Monitoring I: Vegetation sampling**

To understand stand structure (age and size) within tree stands to inform future management (question 4 above), and to characterize vegetation conditions for the Type D monitoring program, we will employ several methods. We will use the same transects described above in the historical context section. First we will record vegetation cover of all species along the belt transect centerline at three vegetation layers (<1.5 m, 1.5–5m, >5m) according to the point-intercept (Coulloudon et al., 1999) method using a densitometer (Merritt et al., 2017; Figure 3a). Canopy cover will be assessed every meter along the transect using the top hit of the transect centerline. Canopy closure will be assessed every 10 m along the belt transect centerline (width of the average crown diameter) using a spherical crown densiometer (Figure 3b). All trees within plots (or belt transects) will be counted and height and diameter at breast height (dbh, 1.37 m) recorded so individuals can be tallied by approximate age class (Scott and Reynolds, 2007; Table 1). Potential crown density will be assessed for each tree within the belt transect (Merritt et al., 2017; Table 2 and Figure 4). Photo points will be taken at the start (0 m) and end point of each transect. Other important site characteristics including invasive weed presence or cover will be recorded. Transect locations and bearings will be permanently recorded (using GPS) so they can be revisited in future monitoring years on a periodic basis. One of the purposes of the 2020 campaign will be to field-test the proposed sampling methods in order to develop an appropriate program informed by the data and ease of collection. Once the method has been refined based on 2020 results, it will be modified to accommodate other non-river Greenbook identified Type D parcels along tributaries, seeps or other water conveyances.

**Table 1**. Size (diameter at breast height [dbh]) and height classes for trees sampled along transects. Adapted from Scott and Reynolds (2007).

Tree size class Criteria

Seedling	$<1.37$ m tall or $\geq 2.5$ cm dbh
Pole	$\geq 1.37$ m and 2.5–15 cm dbh
Overstory tree	$\geq 15~\mathrm{cm}$ and $<\!\!50~\mathrm{cm}$ dbh
Legacy tree	$\geq$ 50 cm dbh

**Table 2**. Vigor categories used to describe canopy condition for riparian trees within transects; adapted from Meritt et al. (2017). This visual assessment is used with the understanding that leaf stress can be caused by multiple sources including water stress, disease, insects or fire.

Vigor class	Criteria for assessment
Critically stressed	Major leaf death and or branch die back (>50% of canopy volume affected)
Significantly stressed	Prominent leaf death and or branch dieback (21-50% of canopy volume affected)
Stressed	Minimal leaf death and or branch due back (11-20% of canopy volume affected)
Mildly stressed	Little or no sign of leaf stress (between 5-10% of canopy affected)
Vigorous	No sign of leaf stress/healthy canopy (<5% of canopy affected)



**Figure 2**. An example 10 m wide belt-transect layout. Transects originate at the channel edge and extend perpendicular across the riparian zone. All trees (circular polygons) within the belt (grey shading) are sampled. If more than 50 percent of a tree stem is outside of the belt it is not included; tree *a* for example would not be sampled. Adapted from Scott et al. (2007).



Figure 3. Measuring vegetation and canopy cover using a) a densitometer and b) a spherical densioneter along c) the center line of the belt transect.



55% Potential canopy

35% Potential canopy

**Figure 4**. Percent potential canopy classes are estimated by visualizing a full canopy as defined by branching patterns (dotted line), and then estimating and recording the percentage of that area that is foliated. Examples depict *a*) mildly stressed, *b*) significantly stressed, *c*) significantly stressed, and *d*) critically stressed individuals; see Table 2. Adapted from Merritt et al. (2017).

## Sampling effort by reach: One time studies and ongoing monitoring

Owens River reaches have been delineated for each of the MORP and LORP river sections by geomorphology, hydrology and vegetation characteristics (Whitehorse Associates, 2004; LADWP and Ecosystem Sciences, 2010). Variability in the length of a reach, the presence of riparian trees, and the

historic or recent fire regime informed the proposed sampling effort. Three reaches will be skipped: reach 7 of the MORP because of the Tinemaha Reservoir, reach 1 of the LORP due to a lack of riparian trees, and reach 4 of the LORP which has become a cattail (*Typha* spp.) and hard-stem bulrush (*Schoenoplectus acutus*) dominated marsh. A summary of sampling effort by reach for the 2020 field season is provided in Table 3, and reach-scale maps are provided in Figures 5 and 6. The 2020 summer season effort will provide a pilot sample to determine the level of reach-scale variability used to estimate the final number of transects to be completed by vegetation parcel for the Type D long term monitoring program which will extend beyond the Owens River riparian zone.

## MORP Reaches -

*Reach 1*) A fire in 2018 removed almost all riparian trees from reach 1 and prohibits sampling from this reach directly, however there are trees present on Horton creek within Type D vegetation parcels that would provide information about impacts of Pleasant Valley Reservoir construction on channel incision and down-cutting effects moving upstream onto the tributary. We propose 20-25 trees to be cored from each of 2 zones, above and below the down-cut section of channel, sampled along 10-15 riparian vegetation transects within each stratum.

*Reach 2*) An 18-year old fire (2002) with extant trees permits a post-recovery comparison with nonburned areas within reach 2. Established trees along the west edge of the riparian floodplain, abutting a steep geomorphic break between floodplain and upland, likely recruited during historic over-bank flood events. Dating these floodplain trees and comparing hydrologic conditions to trees that recruited pre- and post-fire may provide information from a range of conditions relevant to establishing trees along the MORP and the LORP. We propose sampling 10 transects each for *i*) the west edge of the floodplain, *ii*) burned, and *iii*) non-burned areas with 15 trees to be cored from each zone.

*Reach 3*) This reach is similar length to reach 2 but with a slightly longer time since fire of 23 years (1997). We propose a similar post-fire comparison between trees located in old channel meanders along the former floodplain, burned, and unburned sections of this reach with 10 transects in each, and 15-20 cored trees from each section.

*Reach 4*) This is the first section of the MORP that does not have known significant fire impacts and is otherwise relatively uniform. We propose sampling one section from this reach with 15-20 transects and 40-50 cored trees. Sampling will include (as in Reaches 2 and 3) the entire wetted floodplain and wetted former channel meanders to the west of the active channel to include all relevant trees (i.e. even if they are outside Type D parcel boundaries).

*Reach 5)* The longest reach to be included in the study, with several formerly active channel meanders that support riparian trees. Reach 5 receives water inputs from the Big Pine canal during operational spreading (from the west), through activating former channel meanders when the Owens River stage is sufficiently high, and via several east-side canals. We propose this reach be divided into three sections to compare paired current active channel and wetted former channel meanders, and in the south formerly burned and unburned sections. Each section will receive 20 transects and core 30-50 trees, split between the two channels (active and former meanders, or burned vs unburned). *Reach 6)* This reach supports the most dense riparian forest on the entire Owens River. It "approaches 80% canopy closure" and sustains the highest habitat quality for wildlife (LADWP and Ecosystem Sciences, 2010). Fire (1988) affected the norther third of this reach. The northern portion is also influenced by water inputs from Big Pine creek to the west and maintains a wide riparian floodplain. The southern quarter receives an annual average of approximately 30-35 cfs from Fish Springs and together with influence of Tinemaha Reservoir backwaters, supports the widest section of riparian floodplain along the Owens River. Accordingly, this reach will be divided into 3 sections – the

burned northern portion of the reach, from Big Pine creek to just north of Fish Springs, and from Fish Springs to Tinemaha. We will sample 10-15 transects from each and core 30-50 trees per section. *Reach 8)* This reach is influenced by seepage from Tinemaha reservoir from the north and surface water inputs from Taboose Creek, with an otherwise narrow river corridor and floodplain in between wetted zones. These hydrologic features divide this reach into three segments; we will sample 10-15 transects and core 20-25 trees from each section: *i)* from just below the Tinemaha dam to an obvious floodplain constriction, *ii)* from the narrow floodplain above and also below the wetted influence of Taboose Creek, *iiii)* within zone of influence of Taboose creek just above and below Calvert Slough that exhibits substantial woodland development.



**Figure 5.** Middle Owens River (MORP) reaches 1-8 depicted with Type D vegetation parcel boundaries and fire extent for 35-year record.

LORP Reaches -

*Reach 2*) This reach supports a narrow, sparsely vegetated, dry incised channel and floodplain now confined to the width of the historic Owens River channel. Fires in 2008 and 2013 consumed most of the trees in the northern portion of this reach, so there are few to be sampled until the south half, which is uniform in its character, so we propose 10-15 transects and a sample of 40-50 cored trees. *Reach 3*) The floodplain in this reach is wet-incised and generally narrow; varying in width from 150-300 ft (Whitehorse Associates, 2004). The northern third of this reach supports a widerfloodplain with riparian trees not present in the 1981 imagery, possibly indicating pre- or post-LORP implementation years with hydrologic conditions suitable for tree recruitment. A 2018 fire in the southern third precludes sampling due to lack of trees, while a small mid-reach 1998 fire does not preclude sampling. The riparian zone is relatively homogeneous, but does support trees in the historic floodplain or old channel meanders so we propose 30 transects and a sample of 50 cored trees. Reach 5) The densely vegetated wet-incised floodplain in this reach is also narrowly constricted to the historic Owens River Channel, between 150–200 ft wide (Whitehorse Associates, 2004). The northwest half of this reach burned in a 2013 fire which was restricted to the east side of the river, so did not affect most riparian trees along the channel. This reach has been identified by MOU parties as having great riparian floodplain potential and the latent capacity to host larger woodland patches. Trees present in 1981 imagery on the eastern flank of the floodplain abutting a steep embankment may be relicts from former over bank flows. We propose 20 transects and 30-50 cored trees for this reach.

*Reach 6*) Flood plain width in this wet, graded reach is variable, from 150–700 ft wide, also suggesting latent riparian forest potential. A fire in 2013 affected the middle third of this reach, although some trees persisted. Approximately 1.5 km north and 1 km south of the fire were unaffected and are relatively homogeneous. We propose 30 transects and 30-50 cored trees for this reach, which may contain some burned sections (to be determined following field reconnaissance).



**Figure 6**. Lower Owens River (LORP) reaches 1-6 depicted with Type D vegetation parcel boundaries and fire extent for a 35-year record.

Table 3. Approximate sampling effort by reach and section of the Owens River (middle or lower).

Portion	Reach	Length (km)	(mi)	Transects	Trees	Cores
MORP	1	23.6	14.7	20	40 - 50	80 - 100
	2	14.1	8.8	30	45 - 50	90 - 100
	3	7.6	4.7	30	45 - 50	90 - 100
	4	6.9	4.3	30	40 - 50	80 - 100
	5	18.5	11.5	60	90 - 150	180 - 300
	6	17.2	10.7	60	60 - 100	120 - 200
	8	11	6.8	40	60 - 75	120 - 150
LORP	2	25.3	15.7	20	40 - 50	80 - 100
	3	24	14.9	30	50	100
	5	6.9	4.3	20	30 - 50	60 - 100
	6	16.9	10.5	30	30 - 50	60 - 100
				370	530 - 750	1060 - 1500

## **Ongoing Monitoring II: Remote sensing acquisition and vegetation classification**

The field monitoring program outlined above (vegetation sampling section) will occur periodically (e.g. every 5-10 years for each Owens River reach, or Type D parcel) and may be modified based on findings from the 2020 field campaign intended to refine the sampling protocol. This program will be complemented by acquisition of remotely sensed data (satellite, aerial, and/or LIDAR) that can be used to assess landscape-scale vegetation change over time via two methods and time-scales. A first analysis will include quantifying change in cover or greenness from baseline using Normalized Difference Vegetation Index (NDVI) or Normalized Difference Water Index (NDWI) through landsat or sentinel data. This will occur on an annual basis. We will aggregate pixels spatially at the parcel scale over the months of May-August. A second analysis will involve generating a vegetation classification (specifically tree cover) to be compared with previous mapping iterations (e.g. 2017) on a periodic basis, on an opposite schedule to the concurrent field program (an iteration of 5-10 years). Vegetation classification can be accomplished using freely-available 4-band National Agriculture Imagery Program (NAIP) aerial imagery combined with LIDAR to improve accuracy (by adding an additional height dimension), if LIDAR data acquisition is feasible. Alternatively classification accuracy could be improved using unmanned aerial vehicle (UAV) imagery (which can also be acquired at low cost) to generate 3D models and better identify tree stands from other vegetation. Changes in: *i*) the areal extent of mapped trees, *ii*) their spatial location or *iii*) cover or greenness will be compared between the two time periods.

## Changes since baseline

The above described methods do not account for changes that may have occurred since the implementation of the LTWA. Further, only 18 of the approximately 80 Type D vegetation parcels have

baseline transect data. To assess potential changes that may have occurred since the 1984-1987 baseline vegetation parcel delineation, we propose a one-time study to classify vegetation present within aerial imagery flown in 1981. Since this imagery is only 3-band (red, green, blue), there is less information available to decipher differences in vegetation other than color. We will therefore begin by only classifying riparian tree communities (not all vegetation types), since the trees are often identifiable by their shadows. Area or extent of riparian tree vegetation present in the 1981 imagery will be compared with the area delineated in the vegetation classification generated from 2017 remotely sensed data (LADWP, 2018; Jensen, 2019).

## References

- Auble, G. T. and M. L. Scott. 1998. Fluvial disturbance patches and cottonwood recruitment along the upper Missouri river, Montana. *Wetlands*. vol. 18, No. 4, 546-556.
- Bradley, C. B. and D. G. Smith. 1986. Plains cottonwood recruitment and survival on a prairie meandering river floodplain, Milk River, southern Alberta and northern Montana. *Can J Bot* 64: 1433-1442.
- CDFW. 2018. California Natural Community List. Vegetation Classification and Mapping Program. January 24, 2018. <u>https://www.wildlife.ca.gov/Data/VegCAMP/Natural-Communities#natural%20communities%20lists</u>.
- Coulloudon, B. K., Eshelman, J. Gianola, N. Habich, L. Hughes, C. Johnson, M. Pellant, P. Podborny, A.
  Rasmussen, B. Robles, P. Shaver, J. Spehar, and J. Willoughby. 1999. Sampling Vegetation Attributes.
  BLM Technical Reference 1734-4. Bureau of Land Management National Applied Resource Sciences
  Center Web Site, <a href="https://www.nrcs.usda.gov/Internet/FSE\_DOCUMENTS/stelprdb1044175.pdf">https://www.nrcs.usda.gov/Internet/FSE\_DOCUMENTS/stelprdb1044175.pdf</a>
- Dickard, M., M. Gonzalez, W. Elmore, S. Leonard, D. Smith, S. Smith, J. Staats, P. Summers, D. Weixelman, S. Wyman. 2015. Riparian area management: Proper functioning condition assessment for lotic areas. Technical Reference 1737-15. U.S. Department of the Interior, Bureau of Land Management, National Operations Center, Denver, CO. 184 p.

Ecosystem Sciences. 2004. Lower Owens River Project monitoring methodologies: Baseline. Boise, ID. 215 p.

- Ecosystem Sciences. 2008. Lower Owens River Project Monitoring and Adaptive Management and Reporting Plan. Prepared for Los Angeles Department of Water and Power and Inyo County Water Department. April 28. 522 pp.
- EIP Associates. 1991. Environmental impact report: water from the Owens Valley to supply the second Los Angeles Aqueduct. 1970 to 1990; 1990 onward, pursuant to a long term groundwater management plan. Prepared for City of Los Angeles, Department of Water and Power and County of Inyo, California.
- Inyo County and City of Los Angeles. 1990. Green Book for the long-term groundwater management plan for the Owens Valley and Inyo County. 189 p. <u>https://www.inyowater.org/wp-</u> content/themes/rttheme16child/documents/Greenbook.pdf
- LADWP and Ecosystem Sciences. 2010. Owens Valley Land Management Plan. *Prepared for* Los Angeles Department of Water and Power, Bishop, CA. 426 p.
- LADWP and County of Inyo. 2018. Lower Owens River Project 2018 Annual Report. Los Angeles Department of Water and Power, Bishop, CA. 288 p.
- LTWA: Agreement Between the County of Inyo and the City of Los Angeles and its Department of water and Power on a Long-Term Groundwater Management Plan for Owens Valley and Inyo County. Superior Court of California; Case No. 12908, Stipulation and Order for Judgment. 1991. 95 p. https://www.inyowater.org/wp-content/uploads/legacy/Water\_Resources/long\_term\_water\_agreement.pdf
- Jensen, S. 2019. Middle Owens River Project (MORP) vegetation inventory 2017 conditions. *Prepared for* Los Angeles Department of Water and Power, Bishop, CA. 56 p.

Kormondy, E.J. 1969. Concepts of ecology. Prentice-Hall, Inc., Englewood Cliffs, NJ. 209 p.

- Mahoney, J. M. and S. B. Rood. 1998. Streamflow requirements for cottonwood seedling recruitment an integrative model. *Wetlands* 18(4): 634-645.
- Memorandum of Understanding (MOU). 1997. City of Los Angeles Department of Water and Power, the County of Inyo, the California Department of Fish and Game, the California State Lands Commission, the Sierra Club, and the Owens Valley Committee. 62 pp
- Merritt, David M., M. E. Manning, and N. Hough-Snee, eds. 2017. The National Riparian Core Protocol: A riparian vegetation monitoring protocol for wadeable streams of the conterminous United States. Gen. Tech. Rep. RMRS-GTR-367. Fort Collins, CO: U.S. Department of Agriculture, Forest Service, Rocky Mountain Research Station. 37 p.
- Soil Survey Staff, Natural Resources Conservation Service, United States Department of Agriculture. Web Soil Survey. Available online at: https://websoilsurvey.nrcs.usda.gov/. Accessed [05/19/2020].
- Scott, M.L., and E.W. Reynolds. 2007. Field-based evaluation of sampling techniques to support long-term monitoring of riparian ecosystems along wadeable streams on the Colorado Plateau: U.S. Geological Survey Open-File Report 2007-1266. 57 p.
- Scott, M. L. and M. E. Miller. 2017. Long-term cottonwood establishment along the Green River, Utah, USA. Ecohydrology 10(3): 1-11. DOI: 10.1002/eco.1818
- Scott, M.L., and J. M. Friedman. 2019. Damage to Cottonwood Trees from Collecting Cores. Unpublished report to the National Parks Service. US Geological Survey Fort Collins Science Center.
- Stromberg, J. C., D. T. Patten, and B. D Richter. 1991. Flood flows and dynamics of Sonoran riparian forests. *Rivers* 2(3): 221-235
- Stromberg, J. C. 1993. Fremont cottonwood-Goodding willow riparian forests: A review of their ecology, threats, and recovery potential. *Journal of the Arizona-Nevada Academy of Science* 27(1): 97-110
- Whitehorse Associates. 2004. Lower Owens River Project riparian vegetation inventory, 2000 Conditions. *Prepared for* LADWP and Inyo County. 67 p.